Case Presentation Template

Demographics

Include diagnosis, age, ethnicity, gender, sexual orientation, relationship status, number of children (if any), education level, occupation, income, and living status (i.e. homeowner, renter, living with a family member, homeless, etc.). If clinically significant, include political and/or religious affiliations.

Key Findings

Overall presentation/affect and symptoms/signs of illness

Background

Relevant history (i.e. childhood abuse, bullying, immigration, hospitalizations, medical illness, legal involvement, significant relationships, etc.)

Formulation

Describe your understanding of why things are as they are.
Interventions and Plans

Describe what you have done and what you plan to do.

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Reason for Presentation

Explain why you selected this case when you could have presented another case. Does it present a unique challenge or an unusual problem? What do you need feedback on?

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Additional Notes

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